

IRA ROLLOVERS

IRA Rollover Update: In 2015, Congress enacted a permanent extension of the IRA charitable rollover. As a result, individuals age 70½ or older can make gifts directly from their IRA to charity in 2015, 2016 and beyond.

You may be looking for a way to make a big difference to help further the Ruffed Grouse Society or American Woodcock Society's (RGS/AWS) mission. If you are 70½ or older you may also be interested in a way to lower the income and taxes from your IRA withdrawals. An IRA charitable rollover is a way you can help continue RGS/AWS' work and benefit this year.

IRA Charitable Rollover
IRA (Custodian)
RGS

Benefits of an IRA charitable rollover

- Avoid taxes on transfers of up to \$100,000 from your IRA to RGS/AWS
- Satisfy your required minimum distribution (RMD) for the year
- Reduce your taxable income, even if you do not itemize deductions
- Make a gift that is not subject to the 50% deduction limits on charitable gifts
- Help further the work and mission of RGS/AWS

How an IRA charitable rollover gift works

1. Contact your IRA plan administrator to make a gift from your IRA to RGS/AWS.
2. Your IRA funds will be directly transferred to RGS/AWS to help continue our important work.
3. Please note that IRA charitable rollover gifts do not qualify for a charitable deduction.
4. Please [contact us](#) if you wish for your gift to be used for a specific purpose